

Compliance Report

It is hereby certified that the proposed scheme of amalgamation between M/s J.M.Hosiery & Co. Limited and M/s Ebell Fashions Private Limited with the Lux Industries Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI circular no CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulation	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditor's certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Smita Mishra
Smita Mishra
 Company Secretary & Compliance Officer
 M No.: 26489

Pradip Kumar Todi
Pradip Kumar Todi
 Managing Director
 DIN: 00246268

Date: 18th January, 2020.

Place: Kolkata

Certified that the transactions / accounting treatment provided in the proposed scheme of amalgamation involving M/s J.M.Hosiery & Co. Limited, M/s Ebell Fashions Private Limited and Lux Industries Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Ajay Kumar Patodia
Ajay Kumar Patodia
 Chief Financial Officer

Pradip Kumar Todi
Pradip Kumar Todi
 Managing Director

Date: 18th January, 2020.

Place: Kolkata

LUX INDUSTRIES LTD